

KAISER PRESS

LIMITED

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KAISER PRESS LIMITED								
REGD.OFF.: K K (NAVSARI) CHAMBERS, GROUND FLOOR								
39/B, A K NAYAK MARG, MUMBAI 400 001.								
PART I								
STATEMENT OF AUDITED RESULTS FOR THE QUARTER AND FOR THE YEAR ENDED 31 MARCH 2013								
(Rs. in Lacs except per share data)								
Sr. No.	Particulars	STANDALONE				CONSOLIDATED		
		Quarter ended 31/3/2013	Quarter ended 31/12/2012	Quarter ended 31/3/2012	Year ended 31/3/2013	Year ended 31/3/2012	Year ended 31/3/2012	Year ended 31/3/2012
		Audited	Unaudited	Unaudited	Audited	Audited	Audited	Audited
1	Income from operations							
	(a) Net sales/ income from operations	10.14	9.94	15.63	44.81	62.19	1,589.71	1,713.85
	(b) Other operating income	2.00	2.00	2.00	8.00	8.00	1.12	2.76
	Total income from operations	12.14	11.94	17.63	52.81	70.19	1,590.83	1,716.61
2	Expenses							
	(a) Cost of materials consumed	2.85	0.95	4.36	6.89	15.42	470.29	225.38
	(b) Purchase of stock in trade	-	-	-	-	-	447.97	574.57
	(c) Changes in inventories of finished goods, work-in-progress and stock in	(0.50)	0.09	(0.60)	(0.07)	0.73	(23.95)	7.33
	(d) Employee benefits expense	5.04	3.43	4.10	16.70	13.56	212.24	191.00
	(e) Depreciation and amortisation expense	0.13	0.08	0.23	0.35	0.37	45.83	38.85
	(f) Printing charges	0.33	0.37	1.60	2.29	5.59	2.29	5.59
	(g) Professional charges	1.18	0.38	0.23	2.54	2.29	27.91	25.02
	(h) Audit fees	0.61	1.00	1.28	4.04	3.83	7.41	6.69
	(i) Provision for doubtful advances	-	-	5.48	-	5.48	-	5.48
	(j) Other expenses	1.43	1.51	1.40	6.47	6.11	512.25	519.81
	Total expenses	10.87	7.81	18.37	36.21	63.38	1,702.24	1,597.81
3	Profit from operations before other income, finance costs and exceptional items (1-2)	1.27	4.13	(0.64)	13.60	16.81	(111.41)	118.80
4	Other income	-	-	1.10	2.75	1.51	26.17	24.28
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	1.27	4.13	0.46	16.35	18.32	(85.24)	143.08
6	Finance costs	-	-	-	-	-	54.11	48.36
7	Profit from ordinary activities after finance cost but before exceptional items (5-6)	1.27	4.13	0.46	16.35	18.32	(139.35)	94.72
8	Exceptional items	-	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	1.27	4.13	0.46	16.35	18.32	(139.35)	94.72
10	Tax expense	(3.07)	(1.27)	(1.82)	(7.72)	(8.22)	(2.63)	(25.12)
11	Net profit from ordinary activities after tax (9-10)	(1.80)	2.86	(1.36)	8.63	10.10	(141.98)	69.60
12	Extraordinary item (net of tax expenses)	-	-	-	-	-	-	-
13	Net profit / (loss) for the period (11-12)	(1.80)	2.86	(1.36)	8.63	10.10	(141.98)	69.60
14	Share of profit / (loss) of associates	-	-	-	-	-	(0.65)	(13.80)
15	Minority interest	-	-	-	-	-	66.05	(18.36)
16	Adjustment on account of further investment in subsidiary company	-	-	-	-	-	6.01	2.53
17	Share of loss of cessation of subsidiary company	-	-	-	-	-	(1.34)	-
18	Net Profit / (loss) after taxes, minority interest, share of profits / (loss) of associates and adjustment on account of further investment in subsidiary	(1.80)	2.86	(1.36)	8.63	10.10	(71.91)	39.95
19	Paid-up equity share capital (Face Value of Rs. 10 per share)	526.21	526.21	526.41	526.21	526.41	526.21	526.41
20	Reserves excluding revaluation reserve as per balance sheet of previous accounting year	-	-	-	(63.49)	(74.32)	23.49	74.92
21 (i)	Earnings per Share (before extraordinary items) (of Rs. 10/- each) (not Basic (in Rs.)	(0.03)	0.05	(0.03)	0.16	0.20	(1.32)	0.79
	Diluted (in Rs.)	(0.03)	0.05	(0.03)	0.16	0.20	(1.32)	0.79
21 (ii)	Earnings per Share (after extraordinary items) (of Rs. 10/- each) (not Basic (in Rs.)	(0.03)	0.05	(0.03)	0.16	0.20	(1.32)	0.79
	Diluted (in Rs.)	(0.03)	0.05	(0.03)	0.16	0.20	(1.32)	0.79

See accompanying notes to the financial results

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PART II								
SELECT INFORMATION FOR THE YEAR ENDED 31 MARCH 2013								
Sr. No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Year ended		Year ended	
		31/3/2013	31/12/2012	31/3/2012	31/3/2013	31/3/2012	31/3/2013	31/3/2012
A PARTICULARS OF SHAREHOLDING								
1	Public shareholding							
	Number of shares	2,341,047	2,341,047	2,374,832	2,341,047	2,374,832	2,341,047	2,374,832
	Percentage of shareholding	44.49%	44.49%	44.94%	44.49%	44.94%	44.49%	44.94%
2	Promoters and promoter group shareholding							
	(a) Pledged/incumbered							
	Number of shares							
	Percentage of shares (as a % of total shareholding of promoter and							
	Percentage of shares (as a % of total share capital of the Company)							
	(b) Non-encumbered							
	Number of shares	2,921,055	2,921,055	2,909,245	2,921,055	2,909,245	2,921,055	2,909,245
	Percentage of shares (as a % of total shareholding of promoter and	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of total share capital of the Company)	55.51%	55.51%	55.06%	55.51%	55.06%	55.51%	55.06%

PARTICULARS		Quarter ended 31/3/2013
B INVESTOR COMPLAINTS		
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED			(Rs. in Lacs)	
Sr. No.	Particulars	Year ended		
		31/3/2013	31/3/2012	
1	Segment Revenue			
	a) Printing	52.81	70.19	
	b) Heat Shrinkable accessories and joining kits	408.79	478.90	
	c) Infrastructure projects	1,055.31	1,175.02	
	d) Others	81.82	-	
	Gross revenue	1,698.83	1,724.61	
	Less: Inter segment revenue	8.00	8.00	
	Net revenue	1,690.83	1,716.61	
2	Segment results: profit before tax, interest and share of profit from			
	a) Printing	8.36	10.33	
	b) Heat Shrinkable accessories and joining kits	14.93	19.00	
	c) Infrastructure projects	(95.81)	117.91	
	d) Others	(12.70)	(4.75)	
		(85.23)	143.08	
	Less: (i) Finance cost	(54.11)	(48.38)	
	Profit before tax	(139.34)	94.72	
3	Capital Employed (Segment assets - segment liabilities)			
	a) Printing	7.67	45.71	
	b) Heat Shrinkable accessories and joining kits	93.87	45.78	
	c) Infrastructure projects	748.93	909.19	
	d) Others	-	8.74	
		850.47	1,009.37	
	Add: Unallocated common assets / liabilities (Net)	235.82	232.38	
	Total capital employed	1,086.29	1,239.75	

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STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lacs)

Sr No.	Particulars	STANDALONE		CONSOLIDATED	
		As at year 31/03/2013 Audited	As at year 31/03/2012 Audited	As at year 31/03/2013 Audited	As at year 31/03/2012 Audited
A	EQUITY AND LIABILITIES				
1	Shareholders' funds				
	a) Share capital	525.04	525.14	525.04	525.14
	b) Reserve and surplus	(63.45)	(74.32)	23.45	74.52
	Sub total - Shareholders' funds	461.59	450.82	548.49	603.66
2	Minority interest	NA	NA	236.72	308.60
3	Non current liabilities				
	a) Long term borrowings	-	-	62.84	72.51
	b) Deferred tax liabilities (Net)	-	-	3.22	10.87
	c) Other long term liabilities	-	-	-	0.90
	d) Long term provisions	5.52	5.45	10.70	10.32
	Sub total - Non current liabilities	5.52	5.45	86.81	94.20
4	Current liabilities				
	a) Short term borrowings	-	12.65	220.25	231.42
	b) Trade payables	4.80	4.88	624.58	617.10
	c) Other current liabilities	1.58	2.11	80.52	110.62
	d) Short term provisions	0.90	0.71	2.34	5.12
	Sub total - Current liabilities	7.28	20.35	1,127.69	954.66
	Total - Equity and Liabilities	476.25	479.63	1,982.65	1,971.48
B	ASSETS				
1	Non-current assets				
	a) Fixed assets	0.82	8.44	365.54	406.42
	b) Goodwill on consolidation (net)	-	-	203.43	213.68
	c) Non current investments	309.67	302.07	23.00	24.02
	d) Deferred tax assets (Net)	26.08	33.78	26.08	33.78
	e) Long term loans and advances	2.61	1.96	70.46	67.04
	f) Other non-current assets	-	-	-	14.74
	Sub total - Non current assets	429.18	426.25	689.57	759.68
2	Current assets				
	a) Inventories	1.59	1.06	116.29	122.41
	b) Trade receivables	5.30	31.33	1058.83	959.64
	c) Cash and bank balances	10.69	11.56	58.52	101.15
	d) Short term loans and advances	27.99	1.27	30.54	20.01
	e) Other current assets	-	8.16	-	8.55
	Sub total - Current assets	45.57	53.38	1,294.28	1,211.80
	Total Assets	474.82	479.63	1,983.93	1,971.48

Notes :

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 30 May 2013.
- The promoter and promoter group have not pledged the shares owned by them.
- The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- The Consolidated financial results have been prepared in accordance with principal and procedures for the preparation and presentation of the consolidated financial statement as set out in the Accounting Standard (AS) - 21 "Consolidated Financial Statements" mandated by Rule 3 of the Companies (Accounting Standard) Rules 2006, the provisions of the Companies Act 1956 and guidelines issued by the Securities and exchange Board of India.
- The previous quarter/year figures have been rearranged / regrouped / reclassified where ever necessary to make these comparable with those of the current year.

For Kaiser Press Limited


Jehangir R Patel
Chairman & Managing Director

Place: Mumbai
Dated: 30 May 2013